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2	Scientific Assessment on Livestock Predation in South Africa
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4	CHAPTER 8
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6	THE ROLE OF MESO-PREDATORS IN ECOSYSTEMS: POTENTIAL EFFECTS OF
7	MANAGING THEIR POPULATIONS ON ECOSYSTEM PROCESSES AND BIODIVERSITY
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24 Introduction

25 Predators have considerable impacts on ecosystems and biodiversity, with many recent 26 studies highlighting their strong top-down effects that influence ecosystem structure and 27 function. The majority of this understanding comes from a handful of studies on large charismatic apex predators (Roemer et al. 2009; Ripple et al. 2014). Apex predators can 28 29 have a large impact on ecosystems and their removal has a disproportionately disruptive influence on ecosystem structure and function (Ripple et al. 2014). However, most predators 30 are neither large nor charismatic and consequently have received relatively little research 31 attention compared with the small group of apex predators upon which much research time 32 and funding are focused (Roemer et al. 2009). These small- to medium-sized predators, 33 collectively called mesopredators, are often capable of living close to humans and can attain 34 population densities considerably greater than that of apex predators (DeLong and Vasseur 35 36 2012). Through their combined influence, small to medium sized predators have the capacity 37 to influence ecosystems (Roemer et al. 2009). Despite this, we know very little about their 38 ecological roles and how fluctuations in their abundance influence biodiversity.

In natural ecosystems, where present, large predators can regulate the abundance and, therefore, the impact that mesopredators may have on ecosystems and biodiversity (Crooks and Soulé 1999; Morris and Letnic 2017). In the absence of apex predators, mesopredators alter their foraging behaviour and may increase in abundance through a process known as mesopredator release (Soulé *et al.* 1988), and are often synthetically elevated to the position of top predators in ecosystems.

In human dominated landscapes, large tracts of land are being used for agriculture and human habitation, with those areas cleared for agriculture placed under varying intensities of stock and crop production (Osinubi *et al.* 2016). Furthermore, landscape conversions are often associated with a simplification of the faunal and floral assemblages, often in association with the loss of apex predators. Therefore, in the Anthropocene, mesopredators exist under circumstances of multiple land-use types, fulfilling a myriad of ecological roles (Prugh *et al.* 2009).

In South Africa, this variable and context-dependent trophic status of mesopredators 52 prevails, as some ecosystems retain large predators, some ecosystems are largely intact 53 54 despite the absence of large predators, and some ecosystems are completely altered and simplified for agricultural purposes (Figure 1). In agricultural landscapes, mesopredator 55 persecution might replace the regulatory impacts of extirpated apex predators. However, it is 56 57 not fully understood how human persecution differs from top-down regulation by apex predators given the spectrum of control options used to combat problem causing animals 58 59 (See Chapter 4). Considering the diverse array of land uses and the long history of problem 60 animal persecution in South Africa (See Chapter 2), it would be reasonable to expect that 61 ample research has been conducted on the ecological role of mesopredators across this 62 ecosystem continuum. This is, however, far from the reality, and our current understanding of the role of these predators in various ecosystems in South Africa is poor (du Plessis et al. 63 2015). We are only starting to understand mesopredator biology (See Chapter 7), let alone 64 the complex interactions that mesopredators have with sympatric biota. This fundamental 65 lack of information has hindered management; this is exemplified by the myriad of largely 66 ineffective control measures deployed to reduce the impact by mesopredators on livestock in 67 South Africa (Chapter 4). 68



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Figure 8.1: Graphical representation of various ecosystems in South Africa; 1) an intact 70 ecosystem where apex predators are present and mesopredators consume a range of wild 71 small ungulates, rodents and lagomorphs which in turn feed on vegetation, 2) an ecosystem 72 73 where apex predators have been extirpated and mesopredators are released from top-down 74 control and consume large prey along with rodents and lagomorphs which in turn feed on vegetation, 3) a modified ecosystem where apex predators have been extirpated and 75 76 mesopredators are released from top-down control and consume ungulates, rodents, lagomorphs and livestock which in turn feed on vegetation, 4) a highly modified ecosystem 77 where apex predators have been extirpated, mesopredators are persecuted by humans 78 79 while feeding on a range of ungulates, rodents, lagomorphs and livestock which in turn feed on vegetation. For all scenario's, silhouette size has no meaning and only the number of 80 jackal silhouettes reflect abundance (greater jackal abundance expected where top-down 81 82 control is lacking).

84 In this chapter we investigate the ecological role of mesopredators in relation to their 85 position in the food web (apex or mesopredator) and the complexity of the ecosystem 86 (agricultural landscapes or natural ecosystems). In addition, we consider the impact that humans may play in filling the role of apex predators in ecosystems where apex predators 87 88 have been extirpated. We start by identifying the ecological roles of mesopredators and then try to elucidate the functional roles of black-backed jackal Canis mesomelas and caracal 89 Caracal caracal in South Africa. However, although basic information exists for these 90 species' diets (See Chapter 7), available scientific information relating to their functional 91 roles in ecosystems is limited. We will therefore draw on available information from the 92 93 functional roles of related taxa (or ecological surrogates) to infer possible additional ecological roles of mesopredators across southern African ecosystems. 94

95 We therefore aim to assess the following;

• What are the functional roles of mesopredators (global scale)?

- What are the functional roles of black-backed jackals and caracal in South African
 ecosystems?
- What can we learn from international canid and felid research that may be relevant to
 understanding black-backed jackal and caracal functional roles in South Africa?
- What are the predicted / possible biodiversity implications (direct and indirect) of
 attempting to remove black-backed jackal and caracal from farmlands in South
 Africa?

By highlighting these issues, we will further explore what information is needed to understand the functional role that two ubiquitous mesopredators play in South African ecosystems, namely black-backed jackal and caracal.

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108 Role of mesopredators in ecosystems

109 Mesopredators generally weigh less than 20 kg (see Carbone et al. 2007; Prugh et al. 2009; Ripple et al. 2014; Wallach et al. 2015 for specific weight thresholds) and their 110 populations can be regulated through top-down control by larger predators (i.e. apex 111 112 predators for many mesopredators, Prugh et al. 2009; Ritchie and Johnson 2009) as well as through bottom up processes like food availability (López-Bao et al. 2010). In habitats devoid 113 of apex predators, human persecution of mesopredators could replace this regulatory role of 114 115 apex predators. However, due to mesopredators' often wide and adaptable diet, ability to live close to humans and their capacity for high population growth rates, humans often struggle 116 117 to regulate their numbers (Dorresteijn et al. 2015). Where top-down control does happen, 118 this often limits the ecological impact that mesopredators have on ecosystems and sympatric 119 biodiversity (Berger and Conner 2008; Ritchie and Johnson 2009). However, where top120 down regulation of mesopredators is absent, mesopredator release may occur, with 121 mesopredators increasing in abundance and ultimately changing their impacts on the ecosystem (Courchamp et al. 1999; Crooks and Soulé 1999; Ritchie and Johnson 2009). 122 Under these conditions, mesopredators become the top predators in ecosystems; however, 123 due to allometric constraints related to prey body size their impacts may not extend to very 124 125 large prey species. The resulting elevation of mesopredator to top predator status coincides with top down regulation on a range of species on parallel and lower trophic levels (Myers et 126 127 al. 2007). The discussion below, on the role of mesopredators in ecosystems, includes their ecological roles in; a) intact systems where large apex predators are present and b) systems 128 where apex predators have been lost. We conclude our discussion of mesopredator 129 ecological roles by highlighting the roles that ecological complexity (i.e. predator and prey 130 diversity and species richness) and productivity play in modulating the effects of 131 132 mesopredator function in ecosystems.

Mesopredators' ecological roles under top-down regulation by apex predators: 133 134 Mesopredators are important drivers of ecosystem function, structure and dynamics. Due to 135 metabolic scaling (Carbone et al. 2007), mesopredators regulate prey populations that are 136 not regulated by large predators and the latter may also regulate prey populations that 137 mesopredators are unable to regulate. Small predators (< 20 kg) can subsist on a diet of 138 invertebrates, plants and small vertebrate prey, whereas larger predators need to consume large vertebrate prey to meet metabolic requirements (Carbone et al. 1999). Thus, 139 mesopredators are important predators of small vertebrates (i.e. lagomorphs, birds and 140 rodents), including pest species (Newsome 1990), and can indirectly shape plant 141 communities through predation on seed predators (Asquith et al. 1997; DeMattia et al. 2004) 142 or by directly dispersing seeds themselves (Silverstein 2005; Jordano et al. 2007). 143

Many mesopredators are facultative scavengers that provide valuable ecosystem 144 services in the form of waste removal (Ćirović et al. 2016). Mesopredators can be important 145 reservoirs of diseases which may negatively impact humans (e.g. bat-eared foxed Otocyon 146 megalotis can transmit rabies) (Thomson and Meredith 1993), domestic and wild ungulates 147 (e.g. Bovine tuberculosis spread by badgers Meles meles) (Woodroffe et al. 2006) and 148 sympatric predators (Hennessy et al. 2015). The transmission of pathogens to the relatively 149 150 smaller populations of apex predators can be ecologically devastating, as large predators may be more vulnerable to stochastic disease outbreaks (Kissui and Packer 2004). The 151 introduction of canine parvovirus from dogs Canis familiaris into the gray wolf Canis lupus 152 153 population on Isle Royale led to a decline in wolf numbers, resulting in a switch from predator regulation to food regulation of the moose Alces alces population (Wilmers et al. 154 2006). However, mesopredators could also indirectly protect human health by reducing 155 156 population size of rodent reservoirs of human disease (Ostfeld and Holt 2004).

Mesopredators can be important links between ecological communities by directly thwarting or facilitating nutrient subsidies (Roemer *et al.* 2009). For example, river otters *Lontra canadensis* link aquatic and terrestrial communities through their latrines (depositing aquatically-derived nutrients on terrestrial landscapes) (Ben-David *et al.* 2005; Crait and Ben-David 2007).

Mesopredator ecological roles without apex predator regulation: With large terrestrial 162 mammalian carnivores having declined by 95-99% globally (Berger et al. 2001; Ripple et al. 163 2014) we are now experiencing important changes in trophic dynamics and community 164 organization (Ritchie and Johnson 2009). Following apex predator removal, mesopredator 165 release often occurs. Under these circumstances, along with maintaining their functional role 166 as described above, mesopredators can also assume the ecological role of *de facto* apex 167 predators through direct predation effects and indirect fear-driven effects at multiple trophic 168 levels when they exist (Palomares and Caro 1999; Ripple and Beschta 2004). Thus following 169 170 mesopredator release, there is often an increase in predation pressure and a reduction in 171 biodiversity (Wallach et al. 2015). One of the most studied consequences of mesopredator 172 release is the impact that dominant mesopredators have on subordinate sympatric mesopredators. During mesopredator release, dominant mesopredators increase in 173 174 abundance if they are not regulated by bottom-up processes (see ecosystem complexity 175 below), often negatively impacting smaller predators. In contrast, when apex predators are 176 re-established, the abundance of the dominant mesopredator often declines, cascading into the increase of smaller predators with ecosystem shifts taking place. For example, on the 177 California Channel Islands, the island fox Urocyon littoralis was the top predator and 178 inhibited its only competitor, the island spotted skunk Spilogale gracilis amphiala. However, 179 following the arrival of golden eagles Aquila chrysaetos, a superior predator, island fox 180 181 abundance declined which precipitated an increase in spotted skunk abundance (Roemer et 182 al. 2002).

Much ecosystem destabilisation is the direct result of anthropogenic disturbances. 183 Considering anthropic impacts on ecosystems, mesopredators' ascension to top predator 184 status is likely to become more common and it is crucial to recognize this when drafting 185 186 management and conservation plans. It is also important that research be designed, and 187 implemented, to take advantage of the loss or reintroduction of apex predators to increase our understanding of the interacting roles of predators in ecosystems. The difference in the 188 impact of mesopredators when filling the functional role of meso- vs top-level predators is at 189 190 times quite stark. As mesopredators, feral cats Felis catus are predators of small prey species such as rodents, lizards and birds in many continental ecosystems (Crooks and 191 192 Soulé 1999; Doherty et al. 2015). However, where cats have been introduced onto islands, 193 they are often the top predator and can cause severe declines in prey populations (Medina 194 et al. 2011). The ecological impact of cats is most pronounced when they are an invasive 195 species and not regulated by apex predators. Mesopredator release also has the potential to 196 lead to the extinction of certain prey species (Soulé et al. 1988; Palomares et al. 1995; Burbidge and Manly 2002), particularly those with low population growth rates or those that 197 are susceptible to mesopredator predation (Courchamp et al. 1999). For example, on the 198 199 Virginia barrier islands (USA), the presence of racoon *Procyon lotor* and red fox *Vulpes* 200 vulpes are major obstacles for the recovery and conservation of beach-nesting and colonial 201 waterbirds (Porter et al. 2015).

In many agricultural systems, historic top-down regulation of mesopredators due to 202 apex predators can partially be replaced by persecution by humans. Furthermore, 203 mesopredator prey assemblages are supplemented with domestic animals. Top-down 204 effects by humans seldom replicate the full suite of regulative influences that apex predators 205 206 exert on mesopredators (Peckarsky et al. 2008) and prey resource supplementation through 207 livestock husbandry may reduce bottom-up constraints. However, the addition of livestock to 208 the system may also negatively affect wild ungulates (Ripple et al. 2015) and rodents (Eccard et al. 2000) through competition for resources and therefore lower the natural prey 209 availability to mesopredators, possibly increasing bottom-up constraints. Agricultural 210 211 landscapes are often simple linear food chains (see ecological complexity below); with either 212 mesopredator hyper-abundance (release) or extermination likely to have pervasive 213 ecological effects (Roemer et al. 2009). Mesopredator release may result in pest problems for both commercial and small-scale small-livestock enterprises. Across South Africa, the 214 extirpation of large predators on farmlands, along with the expansion of agricultural 215 practices, is thought to have led to increases in black-backed jackal and caracal populations, 216 potentially creating bigger challenges in terms of livestock depredation (Humphries et al. 217 218 2015; Kerley et al. 2017).

219 In urban landscapes where development is intensive and humans do not regulate mesopredators, mesopredators exploit the niche space vacated by apex predators (Prugh et 220 221 al. 2009). For example, in coastal southern California, most of the native sage-scrub habitat has been destroyed leading to the local decline of the most common large predator, the 222 223 coyote Canis latrans (Crooks and Soulé 1999). Lower coyote abundances and increased 224 anthropogenic food availability have resulted in release of various native mesopredators including the striped skunk Mephitis mephitis, racoon, grey fox Urocyon cinereoargenteus, 225 domestic cat and Virginia opossum Didelphis virginiana (Crooks and Soulé 1999). The 226 227 release of these predators from top-down control has led to increased mortality of prey species of these smaller predators. 228

229 Ecological productivity and complexity and carnivore diversity modulating ecosystem 230 impacts of mesopredators: In many ecosystems, untangling the relative influence that 231 bottom-up versus top-down effects have on mesopredator abundance is difficult. Bottom-up 232 effects can include both ecosystem productivity (i.e. resource availability) and complexity (number of links and interactions in food webs). For example, during agricultural expansion 233 in Sweden, apex predators (wolf and Eurasian lynx Lynx lynx) numbers declined. 234 Consequently, in productive habitats, red fox population growth rates increased considerably 235 following the relaxation of regulation by apex predators. In contrast, in low productivity 236 habitats, red fox population growth rates showed little change following apex predator 237 extirpation (Elmhagen and Rushton 2007). Low productivity environments are often 238 characterised by considerable variation in climate and resource abundance, with abiotic 239 factors often playing a larger role in structuring ecosystems than biotic interactions (Roemer 240 et al. 2009). In particular, rodent abundance (an important resource for many 241 mesopredators) in arid and semi-arid regions is more strongly influenced by rainfall variation 242 243 than predation (Jaksic et al. 1997), limiting the cascading impact that mesopredators could have. Therefore, ecosystem productivity may play a key role in governing the magnitude of 244 245 the response from mesopredators following the removal of the regulation from apex 246 predators.

Contrasting responses and impacts of mesopredators on ecosystems may reflect the 247 248 complexity of the habitat that the mesopredator occupies. Mesopredators have larger 249 impacts in simple linear ecosystems than on complex ecosystems (Roemer et al. 2009). For 250 example, in the diverse Atlantic forests, the loss of jaguars Panthera onca and pumas Puma concolor has resulted in the ocelot Leopardus pardalis being elevated to the highest-ranking 251 predator in these forest patches. However, in these forest ecosystems, ocelots do not 252 appear to have significant detrimental impacts on sympatric mesopredators (Massara et al. 253 2016). Similarly, mesopredator release may be less prevalent in ecosystems with many 254 competing mesopredators with overlapping niches such as in South Africa. In contrast, the 255 256 introduction of cats onto islands that are characterised by simple linear food webs results in strong top-down control of the native mesopredators and prey species with observable 257 knock-on effects for biodiversity (Medina et al. 2011). Thus, the impacts of predator 258 rearrangement in complex systems may have greater time lags for observable ecological 259 changes than relatively simple linear ecosystems with fewer mesopredator species. 260 261 Ecosystem productivity and complexity may be important in governing mesopredator responses to reduced regulation of mesopredators in agricultural ecosystems (discussed 262 later). It is likely that ecosystem productivity and complexity (including predator diversity and 263 264 species richness), will determine the relative strength and direction of interactions among predators through food availability, habitat structure and complexity of food webs. The roles 265 of mesopredators in ecosystems is therefore context-dependent and a result of complex 266 267 interactions between top-down and bottom-up factors (Monterroso et al. 2016).

268 Role of black-backed jackals in ecosystems

269 Understanding the role of black-backed jackals (10.3 kg: mean weight - taken from 270 Wallach et al. 2015) in ecosystems in southern Africa is challenging due to their elusive nature (James et al. 2015). Despite the long-standing problem of black-backed jackal 271 predation on livestock, our understanding of their ecology has seldom extended beyond that 272 of cursory single species investigations of diet, activity patterns, and only recently, genetics 273 and reproduction (See Chapter 5). Single species studies hinder our ability to understand the 274 role that black-backed jackals play in ecosystems and their impact on sympatric biodiversity. 275 Faced with the daunting task of unpacking the ecological role of black-backed jackals, 276 starting with the diet (the most well studied component of black-backed jackal biology - see 277 278 chapter 5) seems logical.

Black-backed jackals are omnivorous, with diets varying widely in relation to food 279 280 availability. Across most of their range, black-backed jackals prefer smaller ungulates that 281 hide their young while avoiding both larger ungulates that hide their young and ungulates 282 whose young follow the parents from an early age (Klare et al. 2010; Hayward et al. 2017). Hayward and colleagues further suggest that black-backed jackal diets are influenced by 283 284 both top-down (apex predator presence or absence) and bottom-up (prey size and life 285 history pattern) processes. At high black-backed jackal densities, which can occur under 286 conditions of high resource availability (Oosthuizen et al. 1997; Jenner et al. 2011; Yarnell et 287 al. 2015) and reduced competition, as is also the case for golden jackal Canis aureus (Singh et al. 2016), black-backed jackals exhibiting the above preference strategy may limit 288 populations of small ungulates that employ a hider strategy (Morwe 2013). Black-backed 289 jackals have been seen to regulate populations of springbok Antidorcus marsupialis in the 290 Northern Cape, South Africa (Klare et al. 2010; Morwe 2013) and blesbok Damaliscus 291 292 pygargus in the Highveld of South Africa (du Plessis 1972). In contrast, in the presence of apex predators, and consequential carrion provisioning, peaks in the availability of juvenile 293 294 ungulates appear to be less important for foraging black-backed jackals (Van de Ven et al. 2013; Gerber 2014) potentially limiting jackal impacts. Contrasting landscapes and / or time 295 periods with and without apex predators provide conflicting perspectives on whether black-296 297 backed jackals adjust their foraging behaviour in the presence or absence of large carrion-298 providing predators (Brassine and Parker 2012; Yarnell et al. 2013; Fourie et al. 2015; Hayward et al. 2017). Thus, it is unknown whether black-backed jackals will regulate 299 populations of small to medium sized ungulates when additional food sources like carrion or 300 301 livestock are provided.

On farmlands, black-backed jackals are effective predators of livestock (Kamler *et al.* 2012a; Humphries *et al.* 2016), taking advantage of the reduced anti-predator behavioural
 responses in domesticated species (Mabille *et al.* 2016). Sheep *Ovies aries* and goats *Capra*

305 hircus can comprise up to 48% of black-backed jackal diets and their consumption tends to 306 peak during the lambing season (Kamler et al. 2012a; Pohl 2015) and may be dependent on 307 the farming practice employed (Humphries et al. 2015). Thus, the pattern of consumption of livestock by black-backed jackal seems to mimic the patterns exhibited when black-backed 308 309 jackals consume ungulates in the absence of apex predators. However, despite their 310 consumption of livestock, it remains unclear whether jackals select wild prey more than domestic prey (Northern Cape - Kamler et al. 2012a; Southern Free State - Pohl 2015) or 311 domestic prey more than wild prey (Central Karoo; Drouilly et al. In Review). The relative 312 consumption of wild versus domestic prey may however also be dependent on the 313 composition of wild prey available to black-backed jackal. 314

Although black-backed jackals hunt and consume small rodents (Hayward et al. 315 2017), there is no evidence that such consumption provides viable long term pest control 316 317 services where rodents are crop pests (Swanepoel et al. 2017). However, whereas most rodents have eruptive life-history characteristics, some, like mole rats (e.g. African mole-rat 318 Cryptomys hottentotus), may have lower reproductive potential (Skinner and Chimimba 319 2005) and therefore be more susceptible to top-down regulation. The difference in regulatory 320 321 ability of black-backed jackals to rodents with slow versus fast life-history characteristics has 322 however received no attention. Predators of rodents can be distinguished as either 323 specialists or generalists. Generalist predators have access to and use a variety of prey. 324 This habit characterises black-backed jackals and other larger mesopredators discussed in this chapter. Generalist predators tend to stabilise rodent prey populations, although much of 325 the available literature on these dynamics comes from northern temperate regions 326 (Andersson and Erlinge 1977). In contrast, specialist rodent predators like African wild cat 327 Felis lybica (Palmer and Fairall 1988), which are often regulated by black-backed jackals 328 (Kamler et al. 2012b) are likely to destabilize rodent populations (Andersson and Erlinge 329 330 1977). Since much of the available information on predator-rodent interactions comes from northern temperate regions, it remains to be seen whether black-backed jackals stabilise or 331 destabilise impacts on rodent populations or whether bottom-up processes are more 332 important than predation in South Africa. 333

In many ecosystems in South Africa, black-backed jackals are the dominant predator, 334 335 especially in landscapes where apex predators have been extirpated (Klare et al. 2010). When cast in this dominant role, black-backed jackals seem to suppress populations of 336 337 smaller and less competitive mesopredators including bat-eared fox Otocyon megalotis, 338 Cape fox Vulpes chama, many mongoose species (Kamler et al. 2012b; Bagniewska and Kamler 2014), black-footed cat Felis negripes (Kamler et al. 2015) and large spotted genet 339 Genetta tigrina (Ramesh and Downs 2014). On farms in the Kalahari where persecution of 340 341 black-backed jackal is relatively high, the relative abundances of sympatric mesopredators 342 including bat-eared fox, cape fox and small spotted-genet Genetta genetta are higher than in 343 areas where there are lower levels of human management of black-backed jackals (Blaum et al. 2009). Along with direct mortality, black-backed jackals may influence bat-eared foxes in 344 non-lethal ways, recent evidence suggests that bat-eared foxes are more wary in dark 345 conditions with potential foraging implications (Welch et al. 2017). The direct link between 346 347 black-backed jackal activity and the observed response from bat-eared foxes is not yet clear. but this research may begin to illuminate some of the non-lethal impacts that black-backed 348 jackals might have on smaller carnivores. These observations were made in the absence of 349 large predators, and whether black-backed jackals have the same impacts (lethal and non-350 351 lethal) when they occur in sympatry with large apex predators is unknown.

Black-backed jackals are facultative scavengers and undoubtedly play a role in 352 carrion removal (otherwise known as waste removal as mentioned earlier) on the landscape. 353 354 In African landscapes, black-backed jackals compete with potentially dominant scavengers (i.e. spotted hyaena Crocuta crocuta (Hunter et al. 2007) and brown hyaena Hyaena 355 brunnea (Ramnanan et al. 2016)) and where they occur sympatrically with larger 356 scavengers, black-backed jackals may be more reliant on other food sources (Ramnanan et 357 al. 2016). Therefore, although they play important roles in waste removal, they may not be 358 359 as important as golden jackals have been observed to be in Europe (see below). Both blackbacked jackals and side-striped jackals Canis adustus are possible reservoirs for rabies 360 361 (Butler et al. 2004), with populations at high densities capable of sustaining disease outbreaks (Cumming 1982). These disease outbreaks can have societal (spread of rabies to 362 domestic and communal land dogs - Butler et al. 2004) and conservation (spread of rabies to 363 apex predator populations - Hofmeyr et al. 2004) implications. 364

The limited scientific understanding of the larger ecological effects of black-backed 365 jackals has recently come under the spotlight, with a review published in 2015 suggesting 366 that published knowledge on black-backed jackals is limited in scope, geographic location 367 and in most cases dated (appearing before 2005; du Plessis et al. 2015). Moreover, most of 368 the studies that have been conducted were in protected areas, limiting the application of the 369 findings to protected areas. Most of the questions raised by this review, however, focused on 370 the biology of black-backed jackals and caracals and these deficiencies are addressed in 371 372 chapter 7. As for many other mesopredators, the role that black-backed jackals play in the ecosystem is context-dependent (Fourie et al. 2015), based on the interaction of top-down 373 and bottom-up forces that drive the relative availability of resources. Armed with a catholic 374 375 diet and a plastic behavioural repertoire, black-backed jackals have the ability to modify their diet, limiting our ability to predict the functional response of black-backed jackals to 376 377 landscape-level changes or manipulations.

379 Additional ecosystem functions of black-backed jackal surrogates

Across the globe, a number of canids occupy similar niches to black-backed jackals. In particular, we will focus on four key species, the golden jackal (11 kg), coyote (13.3 kg), dingo (16.5 kg) and red fox (4.1 kg; weights represent average weights taken from Wallach *et al.* 2015). It is likely that these species have similar ecological roles to black-backed jackals and we can infer potential black-backed jackal ecosystem roles from these species.

Direct impacts on prey species: Canid mesopredators, in particular golden jackals 385 and red foxes, play an important role in the regulation of small prey species such as 386 lagomorphs and rodents (Lanszki et al. 2006; Dell'Arte et al. 2007). In Europe, golden 387 jackals are estimated to consume 158 million crop pests a year (Cirović et al. 2016); 388 undoubtedly limiting the damage these species have in agricultural ecosystems. In Australia, 389 red fox expansion has coincided with declines in populations of small- and medium-sized 390 391 mammals (Saunders et al. 2010; Woinarski et al. 2015) indicating that not only do these 392 mesopredators regulate small prey, but, under certain conditions (i.e. simplified ecosystems 393 with low productivity and few competing carnivores), reduce prey populations. However, prey population declines in Australia may be the result of different evolutionary paths for those 394 395 predators and prey. Australian prey did not evolve alongside red foxes (or domestic cats); 396 therefore, where predator and prey have evolved together, as is the case with black-backed 397 jackal and their prey, the impacts of predation may not be as severe. Many of these smalland medium-sized prey species in Australia are important seed predators and increased 398 predation by red foxes have had observable impacts on the composition of the vegetation 399 (Gordon et al. 2017 - see below). In North America, coyotes are similarly important predators 400 of lagomorphs. In many farming areas, the persecution of coyotes has resulted in an 401 increase in the competition between lagomorphs and cattle; with the impacts of lagomorph 402 403 competition exceeding the impact that predation by coyotes would have on cattle populations (Ranglack et al. 2015). Although black-backed jackals consume many similar 404 405 small prey species, the extent of their population regulatory ability remains largely unknown.

Birds may form an important part of red fox, golden jackal and coyote diets across 406 much of their range particularly during the nesting season when ground-nesting birds may 407 408 be susceptible to nest and chick predation. Coyote predation on birds at certain times of the 409 year may play an important regulatory role in bird populations (Ripple et al. 2013). Such predation and regulation has both positive and negative impacts, primarily related to human 410 interests. Coyote impact on game bird populations is viewed negatively when hunting bags 411 412 are reduced with low bird populations (Ripple et al. 2013) or coyotes consume birds of conservation value (Cooper et al. 2015; Dinkins et al. 2016). In contrast, coyote regulation of 413 seed eating birds in agricultural landscapes benefits crop farmers (Gabrey et al. 1993). 414 415 Predation on birds by black-backed jackals is predominantly opportunistic and it is unlikely that this predation will have population regulatory effects for birds. However, the presence of
black-backed jackals in areas where endangered ground-nesting birds live could have
conservation repercussions.

Dingoes and coyotes are important predators of larger prey species (Davis et al. 419 420 2015; Benson et al. 2017). In the case of the coyote, their regulatory impact on larger prey 421 species becomes more apparent following the relaxation of regulation by apex predators (Berger and Conner 2008). Following apex predator extirpation, coyote abundance often 422 increases and predation pressure on the juveniles of some larger prey species (i.e. 423 pronghorn Antiocapra americana and dall sheep Ovis dalli) increases (Berger and Conner 424 425 2008; Prugh and Arthur 2015). In Australia, dingoes regulate and limit populations of larger prey such as red kangaroos Macropus rufus and emus Dromaius novaehollandiae (Pople et 426 al. 2000). It is likely that in the absence of top-down extrinsic regulation, black-backed jackal 427 428 impacts mirror those of the other medium canids, although the hunting strategy of black-429 backed jackals (preference for hider species) may lower the relative impacts in comparison 430 to dingo and coyote that may not be limited to hider species. All four canid species are 431 important livestock predators. Not only do dingoes have a direct effect on livestock through 432 predation, but down-stream impacts include reduced grazing of livestock where dingoes are 433 abundant, which has financial implications for agricultural activities (Letnic et al. 2012). 434 Furthermore, the commercial cropping of kangaroos is not viable in areas where dingoes occur (Letnic et al. 2012). Black-backed jackals similarly play an important role in livestock 435 predation (Kamler et al. 2012a; Humphries et al. 2016). At high jackal densities, even limited 436 predation may have significant consequences for livestock farmers. 437

Indirect ecosystem effects: In the position of apex predators, medium-sized canids 438 can suppress smaller predators and modulate their impacts on sympatric biodiversity. 439 440 Dingoes and covotes in particular have considerable impacts on sympatric mesopredators. Dingoes suppress red fox and feral cat populations via direct killing, competition for 441 resources, and through the ecology of fear (Letnic et al. 2012). The consequences are that 442 the presence of dingoes buffers smaller prey species from predation by mesopredators 443 (Letnic et al. 2012; Ritchie et al. 2012). Lethal control of coyotes is suggested to increase 444 445 raven Corvus corax nest predation on ground-dwelling birds (Dinkins et al. 2016) and 446 mesopredator rearrangement following coyote extirpation can have severe impacts on lower trophic levels (Crooks and Soulé 1999; Henke and Bryant 1999). Red foxes, although being 447 448 suppressed by dingoes in Australia (Letnic et al. 2011), exert their own impacts on smaller 449 Fennoscandian mesopredator species including American mink Neovison vison and dampen the impact of mink on small mammals and birds (Carlsson et al. 2010). Thus, black-backed 450 451 jackal impacts on smaller mesopredators are likely to be similar to those of other canid 452 species, with similar cascading or modulating effects through the ecosystem likely to occur.

453 The top-down effects of medium-sized canids have further cascading impacts on 454 ecosystems. The presence of dingoes permeates to an impact on vegetation - grazing by 455 kangaroos was higher, and grass cover was lower, where dingoes were absent (Wallach et al. 2010). Across Australia, the presence and absence of dingoes and red foxes have 456 cascading impacts on seed predators and therefore shrub cover (Gordon et al. 2017). This 457 458 knock-on impact has not been investigated for black-backed jackals and it remains to be seen whether their top-down predatory effects are strong enough to generate landscape 459 460 scale trophic cascades.

Ecosystem services: Coyotes, golden jackals and red foxes all consume fruits when 461 seasonally available (Dell'Arte et al. 2007; Melville et al. 2015), thus they all play a role in 462 seed dispersal. Canid mesopredators will readily consume carrion, undoubtedly providing a 463 key ecosystem service by removing animal waste from ecosystems. Recent estimates 464 suggest that golden jackals can remove up to 13000 t of animal waste across Europe, 465 amounting to an estimated value of 2 million € per year (Ćirović et al. 2016). Similarly, red 466 foxes scavenge and readily accept human-derived food (Leckie et al. 1998; Contesse et al. 467 2004). Medium sized canids may also influence the spread of diseases through complex 468 469 interactions with their prey and sympatric mesopredators (Levi et al. 2012). It is unknown if, 470 and how, black-backed jackals disperse seeds. The relative impact of black-backed jackals 471 as waste removal agents may be dependent on the presence and density of larger obligate 472 scavengers that limit black-backed jackal access to carrion.

Conservation-related roles - Medium sized canids have considerable conservation 473 474 related roles. Coyotes hybridise with both domestic canids and canids of conservation concern (Lehman et al. 1991). This hybridisation has been particularly problematic in 475 conservation efforts aimed at restoring red wolf Canis lupus rufus populations (Adams et al. 476 477 2003). In addition, domestic dogs have introgressed with other canids including coyotes, wolves and dingoes (von Holdt et al. 2016). Recently, hybridisation between golden jackal 478 and domestic dogs has been recorded (Galov et al. 2015). Thus, although limited evidence 479 exists of hybridisation between black-backed jackal and domestic dogs, this eventuality 480 cannot be ruled out. Finally, since many medium sized canids have varied diets and exhibit 481 plastic selection patterns based on prey availability, they may hamper the restoration efforts 482 483 directed at rare and endangered species (Matchett et al. 2013). Since black-backed jackals have similarly varied diets and an opportunistic foraging strategy, they might limit the 484 485 recovery of threatened species.

486

487 Role of caracal in ecosystems

488 Relatively little has been published on the ecology of caracal (16 kg: average weight -489 taken from Wallach et al. 2015), with virtually no studies of their ecological importance (du 490 Plessis 2013). Through their interactions with other predators and / or with prey, however, they most likely play an important role across the spectrum of ecosystem types in which they 491 occur (du Plessis 2013). From a biodiversity perspective, caracals potentially influence the 492 structure of communities, regulate prey populations, and maintain biodiversity via the 493 suppression of competing predators and prey populations, although much of this still 494 495 remains un-investigated.

The presence of caracals on the landscape influences the ecology and abundance of 496 497 sympatric carnivores. Caracal abundance fluctuates inversely with black-backed jackal where these species occur sympatrically (Pringle and Pringle 1979; Ferreira 1988). 498 However, since black-backed jackals have a negative impact on smaller mesopredators, this 499 500 inverse relationship may suggest that caracal presence may result in a positive effect on the 501 abundance of smaller carnivores. However, track counts in the Kalahari show that when 502 caracal and black-backed jackal numbers are reduced, through predator control measures, the abundance of smaller mesopredators increases (Blaum et al. 2009). Furthermore, 503 caracals regularly prey on smaller predators (see chapter 7, Palmer and Fairall 1988) 504 505 suggesting broad scale impacts on the abundance of sympatric mesopredators. Caracals 506 also share a prey base with many syntopic small carnivores (Bothma et al. 1984; Avenant 507 and Nel 1997; Kok and Nel 2004; Pohl 2015) thus increasing interspecific competition for 508 available resources and the likelihood of resource-based competitive exclusion.

Few studies have been conducted on the relationship between caracal and their prev 509 (n = 2 studies, Moolman 1986; Avenant and Nel 2002). In farming areas, caracal are 510 considered important predators for controlling populations of small mammals (Pringle and 511 Pringle 1979). These early observations along with numerous diet estimates provide 512 evidence of the potential impact that caracals have on prev species. Caracals regularly 513 consume small mammals weighing up to 10 kg, including rock hyrax Procavia capensis, 514 springhares Pedetes capensis, rodents (mice, gerbils and molerats) (Avenant and Nel 1997; 515 Avenant and Nel 2002; Melville et al. 2004; Braczkowski et al. 2012; Moon and Blackman 516 517 2014; Pohl 2015) and could possibly play a role in ensuring healthy prey populations and a 518 high diversity of small mammal and bird species. Many caracal prey species consume large amounts of plant material and are known to damage natural vegetation and crops, especially 519 where these species occur at high densities (Korn and Korn 1989; Swanepoel et al. 2017). 520 521 Estimations from the Karoo National Park suggest that caracals have a major impact on rock hyrax populations, removing as much as 30% of the annual recruitment (Palmer and Fairall 522 523 1988). By killing small prey species it is possible that caracals impact plant communities and 524 may be important ecosystem engineers (Ramesh et al. 2016), but this needs further investigation. The subterranean nesting behaviour of many caracal prey species may
increase the risk of damage to farming equipment (e.g. vehicles) when their population
densities, and, consequently, their burrow densities increase (S. Hanekom 1990 pers.
comm.; N. Avenant 2012 pers. comm.).

Caracal kill both adult and juvenile ungulates (Avenant and Nel 2002; Pohl 2015). 529 However, whether this predation plays a regulating role on these prey populations is 530 unknown. Free ranging goats avoid caracal cues, indicating that caracal presence on the 531 landscape creates a landscape of fear (Shrader et al. 2008). It remains to be seen what 532 population level impact this landscape of fear creates and whether the same population level 533 responses, as observed in northern temperate regions, emerge (Creel and Christianson 534 2008). Although caracals seldom scavenge, instances of caracals scavenging have been 535 reported (Avenant 1993; Avenant and Nel 2002; Drouilly et al. in Prep) and consequently 536 they are responsible for waste removal from ecosystems, however, not to the same effect as 537 obligate scavengers. 538



539

540 Figure 8.2: Summary of the ecological roles of black-backed jackal and caracal in South

541 Africa based on published information (not all publications included).

543 Using lynx and bobcat to highlight other possible ecological roles of caracal 544 Much like black-backed jackals, our understanding of caracals' roles across ecosystems is 545 limited. We therefore investigated other similarly-sized felids from across the globe to infer 546 possible additional ecosystem roles for caracals. In particular, we focused on lynx (Eurasian 547 – 23 kg, Iberian – 11 kg and Canada – 10.1 kg) and bobcats (8.6 kg; weights represent 548 average weights taken from Wallach *et al.* 2015).

Eurasian lynx Lynx lynx, the largest of the four surrogate species, was the only felid 549 investigated that regulated ungulate prey (roe deer Capreolus capreolus) (Jedrzejewska et 550 al. 1997; Davis et al. 2016). Furthermore, the presence and hunting strategy of lynx 551 influenced the habitat use (Lone et al. 2017), vigilance levels (Eccard et al. 2017) and 552 visitation rates to feeding sites (Wikenros et al. 2015) of roe deer. For medium to large 553 cervids (red deer Cervus elephus [120-240 kg], woodland caribou Rangifer tarandus [113-554 555 318 kg] and white tailed deer Odocoileus virginianus [45-68 kg]), juveniles are the predominant age-class killed by these felids, whereas, Eurasian lynx kill predominantly 556 557 adults of the smaller roe deer [10-35 kg] (Mejlgaard et al. 2013; Williams and Gregonis 2015; Heurich et al. 2016; Mahoney et al. 2016). However, in the case of both the Eurasian and 558 559 Canada lynx, yearlings and sub-adult lynx show greater flexibility in their diets, often 560 selecting prey not utilised by adult lynx to avoid competition with adults for preferred prey 561 (Mejlgaard et al. 2013; Burstahler et al. 2016). Although ungulates are consumed by caracals, we do not know whether this predation has the same regulating role as observed 562 for Eurasian lynx and their main ungulate prey. 563

Like caracals, all four felid species include small mammals in their diet, with the three 564 smaller species preying predominantly on small mammals. Canada lynx Lynx Canadensis 565 and Iberian lynx Lynx pardinus prey heavily on lagomorphs and in the case of Canada lynx 566 their association with snowshoe hares Lepus americanus may drive the observed 9-10 year 567 lynx-snowshoe hare cycles (Krebs et al. 2014). Importantly, Iberian lynx are reliant on 568 European wild rabbits Oryctolagus cuniculus, and declines in this food source are postulated 569 as a key driver for the precipitous decline of Iberian lynx (López-Bao et al. 2010). However, 570 despite the importance of European wild rabbits in their diet, the presence of lynx has a 571 positive effect on rabbit abundance by regulating populations of Egyptian mongoose 572 Herpestes ichneumon (Palomares et al. 1995 - see below), a specialist rabbit predator. 573 Caracals similarly consume small mammals, however it is not known if this predation is 574 regulative or whether abiotic factors may be more important for the regulation of small 575 576 mammal prey. Understanding the top-down and bottom-up processes governing prey species will provide a better understanding of the possible cascading roles that caracal 577 578 extirpation or hyper-abundance may provide.

579 The four surrogate felid species, like caracals, have important interactions with 580 sympatric carnivores. This impact, however, varies between species and is greatest for the largest species, Eurasian lynx, which is typically described as an apex predator. The 581 Eurasian lynx is an important predator, providing carrion for scavengers like wolverine Gulo 582 gulo (Khalil et al. 2014; Mattisson et al. 2014) and red foxes (Helldin and Danielsson 2007). 583 Despite providing food for red foxes, Eurasian lynx have a direct negative impact on red fox 584 abundance (Pasanen-Mortensen et al. 2013) through direct intra-guild predation which is 585 additive to natural mortality (Helldin et al. 2006). Both Iberian lynx and bobcats influence red 586 fox activity patterns (Penteriani et al. 2013; Lesmeister et al. 2015). Bobcats, however, occur 587 sympatrically with numerous smaller mesopredators whose space use is influenced more by 588 habitat variables than bobcat presence (Lesmeister et al. 2015). Furthermore, some smaller 589 omnivores like opossums obtain seasonal food supplementation from bobcat scats through 590 591 coprophagy (Livingston et al. 2005). Although we know that caracals may have negative impacts on smaller mesopredators, we do not fully understand the mechanisms of these 592 593 interactions.

Interactions of these four felid species on agricultural landscapes are complex and 594 595 often context-dependent. Canada lynx are seldom implicated in livestock predation (Mumma 596 et al. 2014) and Iberian lynx have only recently started to impact livestock (predominantly 597 poultry but some sheep) as their abundance increases (Garrote et al. 2013). Most of our understanding of lynx-livestock interactions comes from Eurasian lynx in Europe. Livestock 598 predation in multi-use landscapes is varied, with contrasting findings from various studies. In 599 some regions predation on sheep is lower in areas with high roe deer densities (Odden et al. 600 2013) whereas in other regions predation was higher in areas with high roe deer densities 601 (Stahl et al. 2002). Predation on sheep peaked in summer (Gervasi et al. 2014) when roe 602 603 deer are not thermally or nutritionally stressed (Lone et al. 2017). Where sheep densities are low, female lynx seldom kill sheep irrespective of roe deer density whereas predation on 604 sheep by males was generally higher at high roe deer densities (Odden et al. 2013). 605 606 Furthermore, female lynx with new-born young often avoid human activity, even if high levels of prey are available near human settlements (Bunnefeld et al. 2006). In general, lynx were 607 608 more likely to kill sheep when pastures were close to intact forest fragments, far from human 609 settlements, associated with a high availability of roe deer and near to a pasture where livestock were previously attacked (Stahl et al. 2002). Lynx predation can be explained by a 610 predictable set of habitat features that exposed sheep on certain pastures to increased risk 611 612 (Stahl et al. 2002). Developing an understanding of the interaction between local wild prey and livestock may assist in understanding the relative impact that caracals could have on 613 614 livestock and wild prey populations.

616 **Biodiversity implications of mesopredator removal**

617 It is clear that mesopredators are vital for ecosystem functioning and biodiversity. The global 618 trend that the majority of research effort and funding is directed at charismatic apex predators holds true for South Africa. Furthermore, not only is the bulk of scientific inquiry 619 aimed at this small subset of large predators (albeit those with a large ecological impact), but 620 the majority of the research is also focused in a few select ecosystems. Moreover, until 621 recent technological advancement in research tools, research on mesopredators was 622 hindered by logistical constraints preventing widespread inquiry on these species. This 623 chapter has highlighted the multitude of ecological roles that mesopredators play, however, 624 625 our general understanding of these roles for black-backed jackals and caracals is limited.

Both black-backed jackals and caracals are important predators of small mammals; 626 however understanding the regulatory or population level impacts of predation by these 627 628 mesopredators remains limited. Furthermore, jackals are important predators and regulators 629 of small- to medium-sized ungulates through the selective predation of neonates that hide. In 630 contrast, the regulatory role of caracals on ungulate populations remains un-investigated. The predatory impact of these mesopredators varies depending on prey size and life history 631 632 characteristics. Unfortunately, we need a better understanding of how these mesopredators 633 regulate prey from the prey's perspective, rather than through more diet estimates and this 634 should be a priority for understanding the repercussions of mesopredator management. Furthermore, the relative roles of apex predators (and their identity) on the regulatory ability 635 of these species requires further investigation. 636

Through understanding important prey population responses to predation by black-637 backed jackals and caracals we will also increase our understanding of whether or not the 638 presence of these mesopredators influences vegetation at a landscape scale. However, 639 640 South Africa is characterised as semi-arid to arid with fairly low productivity. Research suggests that under this scenario biodiversity is more likely to be controlled by bottom-up 641 than top-down mechanisms. However, both mesopredator species also occur in the more 642 productive eastern regions of South Africa, and it is in these habitats that few studies have 643 been conducted. Therefore, unravelling the main nutrient flows (i.e. contrasting bottom-up 644 and top-down factors) across ecosystem gradients (of which basic data in many of these 645 646 ecosystems remains lacking) will provide a good basis on which to formulate an estimate of the potential impacts of black-backed jackal and caracal extirpation or hyper-abundance. 647 However, in contrast to the productivity theory, the extirpation or hyper-abundance of 648 649 mesopredators from relatively simple agricultural ecosystems could have profound ecosystem impacts that may be dampened in more complex habitats with less linear food 650 651 webs.

Importantly, both black-backed jackals and caracals mirror observations on other medium sized mesopredators in that they have strong top down effects on smaller mesopredators. In many ecosystems, these regulative effects have knock-on consequences for lower trophic levels and ecosystem structure. This possible ripple effect through ecosystems in South Africa through the presence or absence of these mesopredators has not been studied.

Much of what we know about the removal of these mesopredators from agri-pastoral 658 landscapes comes from inference rather than rigorous inquiry. However, based on the above 659 discussion, removing black-backed jackals and caracals from simple agri-pastoral 660 661 environments could result in a greater abundance of small mammals (i.e. rodents) that could limit shrub regeneration through seed predation. The loss of black-backed jackals could 662 result in small ungulate numbers increasing with a resulting increase in livestock-wild 663 ungulate competition. However, under this scenario, the remaining black-backed jackals and 664 caracals would have abundant prey, potentially reducing predation on livestock where wild 665 prey are still preferentially caught (but see ideas about compensatory reproduction in 666 chapter 5). The loss of black-backed jackals and caracals may result in an increase in 667 population densities of bat-eared foxes, Cape foxes Vulpes chama, black-footed cats, 668 669 African wild cats, genet species and many mongoose species, but may also lead to 670 differences in their relative abundances (and subsequent losses of prey species of these 671 specialized predators) in certain habitats. These populations may flourish if rodent numbers are high. In other ecosystems, smaller mesopredators have profound impacts on biodiversity 672 and the same might be expected in South Africa. Unfortunately, our understanding of the 673 roles of smaller mesopredators is even less than for black-backed jackals and caracals, and 674 the resulting predator re-arrangement could alter entire small mammal assemblages, 675 676 resulting in ecosystem scale consequences similar to those observed in simple island ecosystems. 677

678

679 Glossary (Will be included in the global glossary)

mesopredator, niche, guild, sympatric, mesopredator release, top-down regulation, apex
 predator, cascading effect, resource-driven competitive exclusion, ecosystem, latrine,
 metabolic scaling, hider species strategy, follower species strategy, hyper-abundant

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Box 1: Key questions for increasing our understanding of the role of black- backed jackal and caracal in ecosystems in South Africa		
 How does the presence or absence of apex predators (including jackal and caracal when filling the role of top predators) influence black-backed jackal and caracal density (and are these influences density dependent)? 		
 Do black-backed jackals and caracals regulate the populations of small ungulates (i.e. steenbok) and / or rodents (rats and mice) and / or lagomorphs (rabbits and hares); or alternatively, are ungulate and rodent populations regulated through bottom-up forces? 		
 If caracal and black-backed jackal prey populations increase rapidly, do these species then have negative (direct and / or indirect) impacts on biodiversity (all wildlife) – especially if sheep are protected? 	,	
 In small stock areas do black-backed jackal and caracal still distinguish between natural and domestic prey and how does the abundance of "natural" and "domestic" prey influence prey selection of these mesopredators? 		

• Are there landscape scale trophic cascades resulting from the localised removal of mesopredators as seen in Australia?

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